

## How to Submit Your Loan for Underwriting

• Go to www.angeloakms.com and select login

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		Ange MORTGAGE	LOak SOLUTIONS							HOME ABOUT	LOGIN PROGRAMS	QUICKQUOTE/QUICKQI FIND AN ACCOUNT EXE	JAL SIGN UP FOR OUR CUTIVE APPLICATION	NEWSLETTER ANGEL PACKAGE RESOURCE:	OAK COMPANIES S & DOCUMENTS	CAREERS Q BLOG CONTACT

• Login to the Angel Oak TPO Connect Portal and select the Pipeline link. You can use the Find Loan tool to locate your loan and double click on the borrower name to enter the loan file.

Ang Mortgag	el Oak										CONTACT	US GetEr	n Closed 🧹
WELCOME PIPELINE	ADD NEW LOAN	ORDER /	Appraisal ~	MARKETING FLYERS $\vee$	TRAINING ~	CONTACT US ~		Find Loan	5	~ Q ]	Advanced Filter	Archive	
LOAN OPTIONS			Name / Loan # /	Property Address			Lock Status	Lock Exp.	Loan Type / Amount	Date Started	Estimated Close Date	Milestone	Contacts
VIEW			Test HeppyLedy 1234 Heppy Stre	; Happy #801709102470 et Atlanta GA 30305	]		CNOT Locked		Conventional \$150,000.00	09/06/17	10/06/17	File started	2

• Go to the Loan Actions section and select Submit Loan. Upload your documents into the required documents sections listed. Note, you must upload something in each section in order to update and Submit the Loan.

Happy Test HappyLady 1234 Happy Street, Atlanta, GA, 30305	Loan Program		Loan Purpose	Purchase	
Hove AOMS	Loan Type	Conventional	Purchase Price	\$120,000.00	
⊟ LOAN SUMMARY	Interest Rate	×	Base Loan Amount	\$150,000.00	
1003	Price		Totel Losn Amount	\$150,000.00	
	Lock Expiration Date		Estimated Velue	S	
	Interest Only (Months)		Appraised Value	\$200,000.00	
			Amortization Term		
			Estimated Closing Date		
(\$) FEES					
LOAN ACTIONS	Required Documents				
Import Additional Data					
Order / Reissue Credit	> 1003 SIGNED BY LOAN OFFICER			Drag & Dr	op files here or Browse for files
	UNDERWRITING DOCUMENTS			Drag & Dr	op files here or Browse for files
	SSA89 AND OTHER WET SIGNED DC	CS		Drag & Dr	op files here or Browse for files
					Submit Loan

## • Confirm you wish to submit by clicking Continue.

Are you sure you want to submit this							
loan at this time?							
1							
Cancel Continue							

• You will now see the Submission status and date have been updated on your loan file.

Submit Loan		
Submission Overview		
Application Date 09/07/2017	Submission Status Submitted	Submission Date 09/07/2017



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