



Angel Oak
MORTGAGE SOLUTIONS

Angel Oak Mortgage Solutions LLC

Non-Delegated Correspondent Application Package

Includes documents to be completed:

- ___ Primary Contact Sheet
- ___ Angel Oak Mortgage Solutions Application
- ___ Email Agreement
- ___ W-9



Angel Oak
MORTGAGE SOLUTIONS

Primary Contact Sheet – Non-Delegated Correspondent

We appreciate your interest in joining Angel Oak Mortgage Solutions! Please complete the enclosed Non-Delegated Correspondent application to start taking advantage of the countless benefits Angel Oak has to offer.

We take great pride in the exceptional quality of service we provide. Our employees consistently go above and beyond to ensure a quick, smooth transaction from submission to close.

YOUR ACCOUNT EXECUTIVE IS: _____

Please provide a contact who is able to answer questions and/or provide additional documentation in connection with this application:

Name: _____ Phone: _____

Email: _____

Please complete and sign your Loan Purchase and Sale Agreement. Review the Application Submission Checklist posted on the Angel Oak Mortgage Solutions website. For each item that applies to your business, please provide the documentation or information requested. For questions, please contact your Angel Oak Mortgage Solutions Account Executive.

PLEASE NOTE: All applications must be submitted through Comergence by Optimal Blue (<https://comergence.com>); ask your AE for details.

ANGEL OAK MORTGAGE SOLUTIONS

NON-DELEGATED CORRESPONDENT APPLICATION

COMPANY INFORMATION (MAIN OFFICE OR PARENT COMPANY)	
Company Name:	
Company EIN:	Company NMLS ID:
Company Licensed Since:	Company Main Contact:
Main Office Address:	

CONTACT INFORMATION			
Department	Name	Email	Phone
Processing			
Secondary			
Underwriting			
Funding			
Servicing			
Accounting			

WAREHOUSE LINES OF CREDIT		
NAME	AMOUNT	RENEWAL DATE
	\$	
	\$	
	\$	

Attach additional sheet if more than three warehouse providers.

LENDER REFERENCES			
LENDER	PHONE	CONTACT	TITLE

**ANGEL OAK MORTGAGE SOLUTIONS
NON-DELEGATED CORRESPONDENT APPLICATION**

REFERRAL SOURCE(S)
How did you hear about Angel Oak?
<div style="display: flex; justify-content: space-between;"><div><input type="checkbox"/> Product Email from AE</div><div><input type="checkbox"/> Phone Call from AE</div><div><input type="checkbox"/> Google Advertisement</div></div> <div style="display: flex; justify-content: space-between; margin-top: 10px;"><div><input type="checkbox"/> Scotsman Guide Advertisement</div><div><input type="checkbox"/> Other Advertisement: _____</div></div> <div style="display: flex; justify-content: space-between; margin-top: 10px;"><div><input type="checkbox"/> Facebook/Twitter</div><div><input type="checkbox"/> Association Event: _____</div></div> <div style="display: flex; justify-content: space-between; margin-top: 10px;"><div><input type="checkbox"/> Other Outlet (please specify): _____</div></div>

I/We certify that the statements set forth herein are true, complete and correct. I/We hereby authorize Angel Oak Mortgage Solutions LLC to obtain verification from any source named herein as to the accuracy of the information provided and to obtain credit information regarding the firm and its principals as part of its approval process. I/We hereby release, discharge, exonerate and covenant not to sue any person or entity providing information to Angel Oak Mortgage Solutions LLC in connection with this application and any recipient of such information including Angel Oak Mortgage Solutions LLC or its representatives from any and all liability of every nature and kind arising from or in conjunction with the furnishing receipt and review of such information.

Owner/Corporate Officer Signature	Date
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EMAIL AGREEMENT

Recent legislation by the Federal Communications Commission will prohibit email advertising without express written permission of the recipient. Angel Oak Mortgage Solutions LLC routinely emails updated pricing information and new product and service updates to our third-party originator (“TPO”) network. In order to continue receiving this information, Angel Oak Mortgage Solutions LLC requires that each third-party originator review, complete and execute the following authorization. Please return this authorization with your completed Application Package.

THIRD PARTY ORIGINATOR AUTHORIZATION

The undersigned TPO agrees to receive emails from Angel Oak Mortgage Solutions LLC, as well as its subsidiaries, affiliates, employees, officers, owners and agents via the following contact information:

Company Name: _____

Mailing Address: _____

City/State/Zip: _____

Email Address: _____

Third Party Originator Representative

Signature: _____

Name: _____

Date: _____