

How to Request A Lock

• Go to www.angeloakms.com and select login

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🕌 Netfix 📀 Seamlessy, Connect 🕺 Netfix 🚺 Suggested Sites 📋 Imported From IE 🔹 EDS Business Intelli angeloakintzanet 🥥 Login 📀 New Tab 🍈 Credit Plus Client L. 🙀 Global Relay 📀 AllRegs 64 - The lea	
LOGIN QUICKQUOTE/QUICKQUAL SIGN UP FOR OUR NEWSLETTER ANGEL OAK COMPANIES CAR HOME ABOUT PROGRAMS TIND AN ACCOUNT EXCUTIVE APPLICATION PACKAGE RESOURCES & DOCUMENTS BLOG	
	UMENTS BLOG

• Login to the Angel Oak TPO Connect Portal and select the Pipeline link. You can use the Find Loan tool to locate your loan and double click on the borrower name to enter the loan file.

Angel Oak						CONTACT	US Geb	n Doeed -
WELCOME PIPELINE ADD NEW LOAN	ORCER APPEARAL - MARKETING FLYERS - TRAINING - CONTACT US -		Find Loan Loan	¢.	~ Q]	Advanced Filter		
LOWN OPTIONS	Name / Loan # / Property Address	Lock Status	Lock Exp.	Loan Type / Amount	Date Started	Estimated Close Date	Miestone	Contects
	Test HabbyLeds: Hebby #801709/02470 1224 Habby Street Adents GA 30306	😐 Not Looked		Convertional \$150,000:00	09/06/17	10.06/7	Fie stated	8

• Go to the Product, Pricing and Lock section of the loan and input all required fields then click to proceed.

Angel Oak			CONTACT US Alysse Prosnick
TPO CONTACTS WELCOME PIPELINE ORDER APPRAIS	NL \sim MARKETING PORTAL \sim Forms & TR		rest Rate: 3.000% Started
1000 PUR Street, Las Vegas, NV, 50066 * Test Broker			rest Rate: 3.000% n To Value 75.00% / 75.00% Wh 1st 🔒 🖂
Activities Workflow			\bigcirc
E LOAN SUMMARY			
URLA Product/Tra	asaction Details Borrower Inf		
DOCUMENTS	Product / Transactior	Details	
le conditions	Program Type * (1)		
		Non-QM	•
LOAN ACTIONS	Income Verification Type * 🛈	12 Months Business Bank Statements	÷
Import Additional Data	Loan Purpose * 🛈	Purchase	٠
Order Credit Order DU	Occupancy Type * 🕢	Primary Residence	¢
Order LPA	Property Type * ①		-
Submit Loan	Property Type - ()	Single Family Residence	\$
Resubmit / Notify	Number of Units * (i)	1	٥
Change of Circumstance	County * 🛈	CLARK	\$
Disclosure Request Texting Notifications			
Texang Nouncauors			

• Navigate through each section of the wizard completing all required fields.

 Note the Qualifying Credit score can be found on your QuickQual. It is very important this mirrors the QuickQual for accurate pricing.

Angel Oak	CONTACT US Alyase Proundx ~
TPO CONTACTS WELCOME PIPELINE	NE ORGER APPRAISAL V MARKETING PORTAL V FORMS & TRAINING V CONTACT US V PRICING ENGINES V
Alice Freddie 1000 FUn Street, Las Vegas, NV, 50086 *Test Broker	Loan #: 802107/85356 Loan Type: Cenventional Interest Rate: 3.000% Started Loan Purpose: Purchase Loan To Value. 75.00% /75.00% Vin 181 😑 🔀 🔔
Activities Workflow	
	Product/Transaction Details Borrower Information Credit Information Loan & Value Summary Go to Lock & Pricing Details
	Credit Information
	Qualifying Credit Score * ①
LOAN ACTIONS	Housing Lates (Last 1-12M) ① x30 x60
Import Additional Data Order Credit	0 0 Housing Event Type ① None •
Order DU Order LPA	Bankruptcy Type ① None +
Submit Loan Resubmit / Notify	
Change of Circumstance Disclosure Request	
Texting Notifications	
	Previous * Indicates required field Discard Changes Click to Proceed

• Select either Borrower Paid or Lender Paid for your compensation option and then select search

Angel Oak MORTGAGE SOLUTIONS	CONTACT US Alysse Province ~
TPO CONTACTS WELCOME PIPELINE	E ORDER APPRAISAL V MARKETING PORTAL V FORMS & TRAINING V CONTACT US V PRICING ENGINES V
Alice Freddie 1000 FUn Street, Las Vegas, NV, 50066 * Test Broker	Loan 7: 802/07/63356 Loan Type: Conventional Interest Rate: 3.000% Started Loan To Value 75.00% / 75.00% With Loan Furdhase Loan To Value 75.00% / 75.00% With Loan Furdhase Loan To Value 75.00% / 75.00% Date Conventional Conventiona Conventional Conventional Conventional Conventional Convention
Activities Workflow	Product/Tansaction Details Borrower Information Credit Information Loan & Value Summary Go to Lock & Pricing Details
	Other Lock / Pricing Specifications
loconditions	Loan Term ① 360 months ¢
LOAN ACTIONS	Interest Only ① O Yes * No
Import Additional Data	Walve Escrows ① O Yes • No
Order Credit	
Order DU Order LPA	LO Compensation Details
Submit Loan	
Resubmit / Notify	• Test Broker, is approved for Lender-Paid Compensation (LPC) of 0.000
Change of Circumstance	Compensation Type * ①
Disclosure Request	
Texting Notifications	Important Reminders *Borrower Paid Compensation must not exceed 3% of the proposed ioan amount. *Once file is discipted as Lender Paid Compensation, it CANNOT be changed to Borrower-Paid.
	Previous * Indicates required field Disard Changes Search Request Lock

• Select the pricing option your borrower would like to proceed with and then request lock

O CONTACTS WELCOME PIPELINE	ORDER APPRAISAL ~	MARKETING PORTAL V FORMS & TRAINING V	CONTACT US V PRICIN	engines ~				
UICE Freddie 300 FUN Street, Las Vegas, NV, 50086 Test Broker			Loan #: Total Los	80210716535 n Am \$600,000.00		Conventional Interest Rate: Loan To Volue	3.000% 75.00% / 75.00% Wh 1s	t 🔒 🖂 L
Activities Workflow								
E LOAN SUMMARY		Note: the 'Compensation Type' selected above wi	I dictate the pricina options	provided below.				
I URLA								
		Product Name	\$ Rate	Price	Discount	Lock Period	¢	
		Bank Statement 30 Yr Fixed - EG	3.000%	98.250%	\$10,500.00	60		
- > CONDITIONS		Bank Statement 30 Yr Fixed - EG	3.125%	98.500%	\$9.000.00	60		
p combinions		Bank Statement 30 Yr Fixed - EG	3.250%	98.750%	\$7,500.00	60		
OAN ACTIONS		Bank Statement 30 Yr Fixed - EG	3.375%	99.000%	\$6,000.00	60		
nport Additional Data		Bank Statement 30 Yr Fixed - EG	3.500%	99.250%	\$4,500.00	60		
rder Credit		bank statement SU Yr Hixed - EG	5.500%	99.250%	34.500.00	60		
rder DU		Bank Statement 30 Yr Fixed - EG	3.625%	99.500%	\$3,000.00	60	J	
Order LPA		Bank Statement 30 Yr Fixed - EG	3.750%	99.750%	\$1,500.00	60		
ubmit Loan esubmit / Notify		Bank Statement 30 Yr Fixed - EG	3.875%	100.000%	\$0.00	60		- 1
hange of Circumstance					30.00			
Isclosure Request		Bank Statement 30 Yr Fixed - EG	3.999%	100.250%	-\$1,500.00	60		
exting Notifications		Bank Statement 30 Yr Fixed - EG	4.125%	100.500%	-\$3,000.00	60		
		Rank Statement 30 Vr Eiverl - FG	4 250%	100 750%	-\$4 500.00	60		

• Review the summary to confirm your selection and the click confirm and submit

MORTGAGE SOLUTIONS								
O CONTACTS WELCOME PIPELINE	ORDER APPRAISAL ~ MARKETING PORTAL	FORMS & TRAINING	CONTACT US ~ PR	ICING ENGINES ~				
Alice Freddie 1000 PU- Street, Las Vegas, NV, 50066 * Test Broker			Loar Tota	#: 802107165356 I Loan Am \$600,000.00	Loan Type: Loan Purpose:	Conventional Interest Rate: Purchase Loan To Value.	3.000% 75.00% / 75.00%	ted n 1st 🔒 🖂 🖉
Activities Workflow					1			
E LOAN SUMMARY	Note: the 'Com	pensation Type' selected abov	Request Confirmatic	'n	×			
			Please confirm you are re following details:	ady to submit your request	with the			
C PRODUCT PRICING &	Product Nam	10	Desident Name	Bank Statement 30 Yr Fixed	- FG	Lock Period	+	
	Bank Stateme	nt 30 Yr Fixed - EG		30		60		
& CONDITIONS	Bank Stateme	nt 30 Yr Fixed - EG			_	60		
	Bank Stateme	nt 30 Yr Fixed - EG	Rate	3.625%		60		
LOAN ACTIONS	Bank Stateme	nt 30 Yr Fixed - EG	Price	99.500%		60		
Import Additional Data	Bank Stateme	nt 30 Yr Fixed - EG	Discount	\$3,000.00		60		
Order Credit		nt 30 Yr Fixed - EG						
Order DU Order LPA		nt 30 Yr Fixed - EG	LO Comp Type	Borrower Paid				
Submit Loan	Bank Stateme	nt 30 Yr Fixed - EG	Waive Escrows	No		60		
Resubmit / Notify	Bank Stateme	nt 30 Yr Fixed - EG				60		
Change of Circumstance	Bank Gatana	nt 30 Yr Fixed - EG		Cancel Confirm	n & Submit	60		
Disclosure Request	Bank Stateme	nt 30 Yr Fixed - EG		Cancer	r & submit	60		
Texting Notifications	Bank Stateme	nt 30 Yr Fixed - EG	4.125%	100.500%	-\$3,000.00	60		
		nt 30 Vr Fixed - FG	4 250%	100 750%	\$4 500.00	60		



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