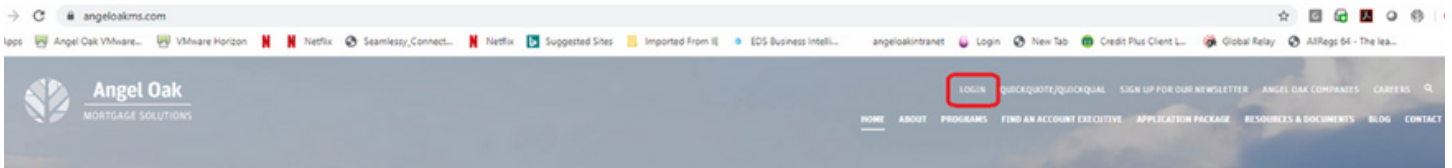




## How to Request Agency Disclosures

- Go to [www.angeloakms.com](http://www.angeloakms.com) and select login



- Login to the Angel Oak TPO Connect Portal and select the add new loan link



- Select the LO and Processor who will be the main contacts for the file and select next.

- Select import from DO Casefile ID, input your DO Case file ID then select next.

- Enter the Loan Application Date (which must be within two business days of the date you request disclosures). Enter the Estimated Closing Date then click the Register button.

1003 / Loan Information

Select Borrower Pair  
 (S) Heady Test Heady/Leidy Exit Register Next

The income / assets of a person other than the Borrower will be used.  
 The income / assets of the Borrower's spouse will not be used.

**I Types of Mortgage and Terms of Loan**

Base Loan Amount	\$150,000.00	Interest Rate	
Lien Position	First	Prepayment Penalty	
Loan Type	Conventional	MI Coverage	%
Lender Case Number	80160909789	MI Months	
Amortization Term Months	360	<input type="checkbox"/> Lender Paid Mortgage Insurance	
Due In	360	Impound Waiver	Select One
Interest Only		Documentation Type	(F) Full Documentation
Amortization Type	Fixed Rate	Application Date	09-07-2017
		Estimated Closing Date	10-06-2017

- If any required fields are missing, you'll be prompted to enter the information and will then select update.

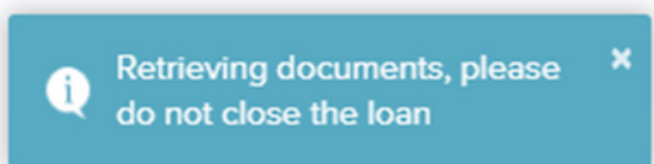
Guideline Errors

**Please correct the guideline violations below to proceed**

FIELD ID	DESCRIPTION
4143	Borr Trans Details Application Taken By is a required field

Review Loan Update

- The information from DO pulls into the system. Pay attention to any messages to ensure all the data is imported.



- **Go to the Loan Actions section, select order DU. Here you can view the findings or order DU if the loan information has changed.**

- Note, the ability for the broker to order DU is removed at loan submission.

Order DU

DU Order

Request Type: Resubmit

Credit Provider: Select One

\* Credit Provider User Name: a.prosnick

\* Credit Provider Password: [Redacted]

Save Login Information

\* Borrower Pair 1 Reference Number: John Homeowner & Mary Homeowner

Product Description: Standard LCDR

Last DU Ordered

DU Key Number: 549297696

(f) John Homeowner & Mary Homeowner

View Credit Report Import Liabilities

View Findings Report

Order DU

Activities Workflow

Loan Summary

URLA

Product Pricing/Lock/COC

Request Disclosures

Documents

ESIGN

Conditions

**Go to the Request Disclosures section of the loan to begin the disclosure request.**

**Input the information required \* and select Next.**

- Note, one of the questions asks if you'd like to review the LE prior to disclosures being issued. If so, you may make edits and approve the LE prior to issuance. If no, the Disclosure Specialist may add or adjust fees or other 1003 information prior to issuing disclosures.

Options Loan Fees Contacts & Submit

Please complete this form and click submit on the last page!

Loan Type \*  Non Agency  Agency

Compensation Type \*  Borrower Paid  Lender Paid

Buyout AOMS UW Fee? \*  Yes  No  
Note: Buyout of UW Fee is not available for Non-QM Products.

AOMS UW Fees \$ 1,497.00

Initial Loan Estimate Approval Required? \*

Next

Continued on next page.

- Enter all applicable loan fees and select next. Note, this information will be used to generate the Loan Estimate (LE).

- Add the contact information and select submit. Note, this information will be used to begin the settlement agent approval process.

- One of our Disclosure Specialists will reach out to you with the next steps for the loan.



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