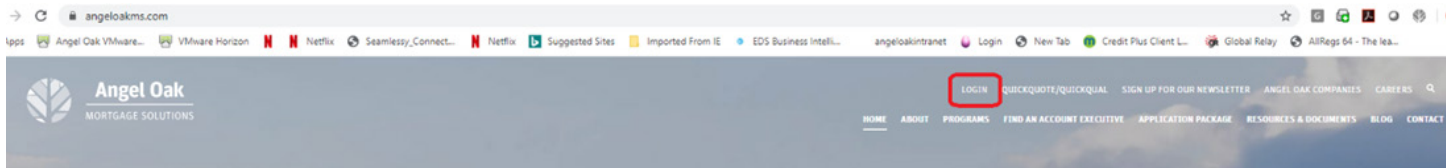




## How to Request Agency Disclosures

- Go to [www.angeloakms.com](http://www.angeloakms.com) and select login



- Login to the Angel Oak TPO Connect Portal and select the add new loan link



- Select the LO and Processor who will be the main contacts for the file and select next.

- Select import from DO Casefile ID, input your DO Case file ID then select next.

- **Enter the Loan Application Date (which must be within two business days of the date you request disclosures). Enter the Estimated Closing Date then click the Register button.**

1003 / Loan Information

Select Borrower Pair  
 (F) Happy Test HappyLady Edit Register Next

The income / assets of a person other than the Borrower will be used.  
 The income / assets of the Borrower's spouse will not be used.

**I. Types of Mortgage and Terms of Loan**

Base Loan Amount	\$150,000.00	Interest Rate	
Lien Position	First	Prepayment Penalty	
Loan Type	Conventional	MI Coverage	%
Lender Case Number	80160909789	MI Months	
Amortization Term Months	360	<input type="checkbox"/> Lender Paid Mortgage Insurance	
Due In	360	Impound Waiver	Select One
Interest Only		Documentation Type	(F) Full Documentation
Amortization Type	Fixed Rate	Application Date	09-07-2017
		Estimated Closing Date	10-06-2017

- **If any required fields are missing, you'll be prompted to enter the information and will then select update.**

**Guideline Errors**

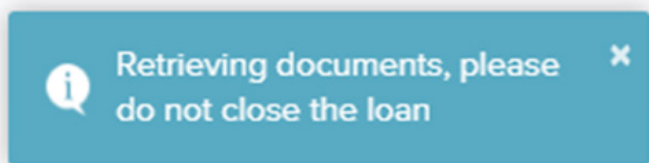
! Please correct the guideline violations below to proceed

FIELD ID	DESCRIPTION
4143	Borr Trans Details Application Taken By is a required field

Select One

Review Loan Update

- **The information from DO pulls into the system. Pay attention to any messages to ensure all the data is imported.**



- **Go to the Loan Actions section, select order DU.** Here you can view the findings or order DU if the loan information has changed.
  - Note, the ability for the broker to order DU is removed at loan submission.

- **Go to the loan actions section and click on the request disclosures action.**

**Input the information required \* and select Next.**

- Note, one of the questions asks if you'd like to review the LE prior to disclosures being issued. If so, you may make edits and approve the LE prior to issuance. If no, the Disclosure Specialist may add or adjust fees or other 1003 information prior to issuing disclosures.

- Enter all applicable loan fees and select next. Note, this information will be used to generate the Loan Estimate (LE).

Options		Loan Fees		Contacts & Submit	
3rd Party Processing Fee	\$	Endorsement Fee	\$ 35		
Internal Processing Fee	\$	Title Binder	\$		
AOMS Underwriting Fee	\$ 1,497.00	Title Exam	\$		
Appraisal Fee *	\$ 500	Lien Search	\$		
Credit Report Fee	\$ 27	Notary Fee	\$ 150		
Homeowner's Insurance Monthly	\$	CPL Fee	\$		
Property Taxes Monthly	\$	Survey	\$ 400		
Closing/Settlement/Escrow Fee	\$ 500	Pest	\$		
Owner's Title Insurance *	\$ 1245	Home Warranty	\$		
Lender's Title Insurance *	\$ 1123	Condo Questionnaire	\$		
Attorney Fee	\$	Builder Fee	\$		
Courier Fee	\$ 30	HOA Dues	\$		
Wire Fee/Loan Tie In	\$	Statutory Surcharge	\$		

Back Next

- Add the contact information and select submit. Note, this information will be used to begin the settlement agent approval process.

Options — Loan Fees — Contacts & Submit

**Affiliate**  
 Settlement Company \*  Affiliated  Not Affiliated

**Closing Agent**

Company Name \*

Contact Name \*

Phone \*

Email \*

**Comments**  
 Pricing or Loan File Comments

Back Submit

- One of our Disclosure Specialists will reach out to you with the next steps for the loan.



© Angel Oak Mortgage Solutions LLC NMLS #1160240, Corporate office, 980 Hammond Drive, Suite 850, Atlanta, GA, 30328. This communication is sent only by Angel Oak Mortgage Solutions LLC and is not intended to imply that any of our loan products will be offered by or in conjunction with HUD, FHA, VA, the U.S. government or any federal, state or local governmental body. This is a business-to-business communication and is intended for licensed mortgage professionals only and is not intended to be distributed to the consumer or the general public. Each application is reviewed independently for approval and not all applicants will qualify for the program. Angel Oak Mortgage Solutions LLC is an Equal Opportunity Lender and does not discriminate against individuals on the basis of race, gender, color, religion, national origin, age, disability, other classifications protected under Fair Housing Act of 1968.