

## **How to Request Agency Disclosures**

• Go to www.angeloakms.com and select login

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lpps 😽 Angel Oak VMware 😽 VMware Horizon	N Netflix Seamlessy_Connect	Netflix 🕒 Suggested Sites 📙 Impo	orted From IE	angeloakintranet 🧯 Login 🔇 New Tab 🍈 Credit Plus Client L 🐞 Global Relay 🔇 AllRegs 64 - The lea
Angel Oak				LIGCIN QUICKQUIOTE/QUICKQUAL SIGN UP FOR OUR NEWSLETTER ANGEL DAR COMPARIES CAREERS Q.

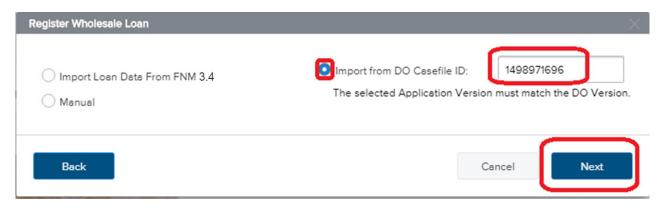
• Login to the Angel Oak TPO Connect Portal and select the add new loan link



• Select the LO and Processor who will be the main contacts for the file and select next.

Register Wholesale Loan	×
Choose Contacts	
LOAN OFFICER	
Organization	Hove AOMS
User Name	GetEm Closed
LOAN PROCESSOR	
Organization	Hove AOMS -
User Name	Close Loans   Close Loans
	Cancel Next

• Select import from DO Casefile ID, input your DO Case file ID then select next.



Continued on next page.

• Enter the Loan Application Date (which must be within two business days of the date you request disclosures). Enter the Estimated Closing Date then click the Register button.

1003 / Loan Inform Select Borrower Peir	ation				
Loan Info (1) Heppy Test HeppyLedy	- Eat			Register	Next
Borrower Info					
Employer History The income / assets of a person of	er than the Borrower will be used.				
Income & Expenses The Income / essets of the Borrowe	r's spouse will not be used.				
Assets & Liabilities					
Transaction Details	as of Loan				
Declarations & Gov Monitoring					
Comments Base Loan Am	ount \$150,000.00		Interest Rate		5
C PRODUCT PRICING & Lien Por	ition First		Prepayment Penalty		
C DOCUMENTS	Conventionel	*	MI Coverage	S	
- CONDITIONS Lender Case Nu	nber 801609097189		MI Months		
(§) FEES Amortization Term M	nths 360			Lender Paid Mortgage Insurance	
	ve In 360		Impound Weiver	Select One	•
LOAN ACTIONS Interest	Dnly		Documentation Type	(F) Full Documentation	-
Import Additional Data Amortization	ype Fixed Rate		Application Date	69/07/2017	
Order / Reissue Credit			Estimated Closing Date	10/06/2017	
Order DU					
Order LPA					
Disclosures II Dranorty Information and Di	mana of I ann				

• If any required fields are missing, you'll be prompted to enter the information and will then select update.

FIELD ID	DESCRIPTION		
4143	Borr Trans Details Application Taken By is a required field	Select One	•

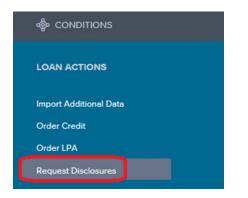
• The information from DO pulls into the system. Pay attention to any messages to ensure all the data is imported.



- Go to the Loan Actions section, select order DU. Here you can view the findings or order DU if the loan information has changed.
  - Note, the ability for the broker to order DU is removed at loan submission.

E LOAN SUMMARY	Out a DU		
1003	Order DU		
Loan Information Borrower Information	DU Order		View Findings Report
Employer History Income & Expenses	Request Type		
Assets & Liabilities Transaction Details	Credit Provider Credit Provider User Name		
Information for Government Moni	Credit Provider Password		
Comments		Save Login Information	
S CONDITIONS	* Borrower Pair 1 Reference Number		
LOAN ACTIONS	Product Description	Standard LCOR    Last DU Ordered	
Import Additional Data	DU Key Number	1498971696	
Order DU Order LPA	(1) John Homeowner & Mary Homeowner		
Submit Loan	View Credit Report Import Liabilities		
Notify Lender			
			Order DU

• Go to the loan actions section and click on the request disclosures action.



## Input the information required \* and select Next.

 Note, one of the questions asks if you'd like to review the LE prior to disclosures being issued. If so, you may make edits and approve the LE prior to issuance. If no, the Disclosure Specialist may add or adjust fees or other 1003 information prior to issuing disclosures.

Options	S Loan Fees	Contacts & Submit
() Please complete this form and click submit on	the last page!	
Loan Type *	Non Agency      Agency	
Compensation Type *	O Borrower Paid O Lender Paid	
Buyout AOMS UW Fee? *	○ Yes ● No Note: Buyout of UW Fee is not available for Non-QM Products.	
AOMS UW Fees	\$ 1,497.00	
Initial Loan Estimate Approval Required? •		\$
		Next

• Enter all applicable loan fees and select next. Note, this information will be used to generate the Loan Estimate (LE).

			Loan Fees			
3rd Party Processing Fee	s		Endorsement Fee	\$	35	
Internal Processing Fee	s		Title Binder	s		
AOMS Underwriting Fee	s	1,497.00	Title Exam	s		
Appraisal Fee *	s	500	Lien Search	s		
Credit Report Fee	s	27	Notary Fee	s	150	
Homeowner's Insurance Monthly	s		CPL Fee	s		
Property Taxes Monthly	s		Survey	s	400	
Closing/Settlement/Escrow Fee	s	500	Pest	s		
Owner's Title Insurance *	s	1245	Home Warranty	s		
Lender's Title Insurance *	s	1123	Condo Questionnaire	s		
Attorney Fee	s		Builder Fee	s		
Courier Fee	s	30	HOA Dues	s		
Wire Fee/Loan Tie In	s		Statutory Surcharge	s		
Back						Next

• Add the contact information and select submit. Note, this information will be used to begin the settlement agent approval process.

Options	Loan Fees Contacts & Submit
Affiliate	
Settlement Company *	Affiliated      Not Affiliated
Closing Agent	
Company Name *	Closing Agent Company Name
Contact Name *	Contact Name
Phone *	Phone
Email *	Email
Comments	
Pricing or Loan File Comments	Pricing or Loan File Comments *
Back	Submit

• One of our Disclosure Specialists will reach out to you with the next steps for the loan.



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