



## THIRD-PARTY ORIGINATOR - CORRESPONDENT REQUEST FOR USER ID & PASSWORD

To add users in the Angel Oak Portal, please complete the form below and return to [tpoapproval@angeloakms.com](mailto:tpoapproval@angeloakms.com). All loan officers and processors who will be working on submitting loans should have their own login information. Please contact [info@angeloakms.com](mailto:info@angeloakms.com) or your Account Executive with any questions or concerns.

**This form must be completed and submitted by the correspondent's corporate office.**

COMPANY INFORMATION	
Company Name	Company Address
Name of Individual Completing the Form	Title/Position
Contact Phone	Contact Email Address
Contact Fax	Angel Oak Mortgage Solutions LLC Account Executive

**Please select the channel(s) through which you will be submitting loans to Angel Oak ("AOMS")**

	<input type="checkbox"/> Broker	<input type="checkbox"/> Corr. Level 1	<input type="checkbox"/> Corr. Level 2	<input type="checkbox"/> Corr. Level 3	<input type="checkbox"/> Corr. Delegated
Loan PreQual	Yes	Yes	Yes	No	No
Initial Disclosures	AOMS	TPO	TPO	TPO	TPO
Revised LE (COC)	AOMS	TPO	TPO	TPO	TPO
Loan Approval	Yes	Yes	Yes	Pre-Purchase: Credit Post-Purchase: Compliance	No
Flood Cert	AOMS	AOMS	AOMS	TPO	TPO
CTC Required	Yes	Yes	Yes	No	No
Initial CD	AOMS	AOMS	TPO	TPO	TPO
Closing Docs	AOMS	AOMS	TPO	TPO	TPO
Loan Funding	AOMS	TPO	TPO	TPO	TPO

Employee Information		
Employee Name	Position <input type="checkbox"/> LO <input type="checkbox"/> Processor <input type="checkbox"/> Other: : _____	
Work Location <input type="checkbox"/> Headquarters <input type="checkbox"/> Branch: _____	Employee is authorized to submit loans under these channels: <input type="checkbox"/> Broker <input type="checkbox"/> Level 1 <input type="checkbox"/> Level 2 <input type="checkbox"/> Level 3 <input type="checkbox"/> Delegated	
Employee NMLS ID	Work Location NMLS ID	Email Address (Employee will need a unique email for each channel)

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